Message

To: Michael Salerno [msalerno@nppg.com]; George Hall [/o=ExchangeLabs/ou=Exchange Administrative Group

(FYDIBOHF23SPDLT)/cn=Recipients/cn=3334a7bb79d242e79fc6fc74970e152c-George Hall]

Subject: RE: SPORTBLX

Attachments: SPORTBLX - SPA_Salerno_041119.docx

Mike:

Please find enclosed a purchase agreement pursuant to your ROFO notice dated yesterday.

Regarding your desire for a meeting, I can do an update call addressing the items below on Friday, 4/19, anytime before noon or after 2 pm. Please let me know what may work and we can confirm it.

Thanks, Joe

Joseph A. De Perio Sport-BLX, Inc. 510 Madison Avenue, 9th Floor New York, NY 10022 jad@sportblx.com (212) 377-4252

From: Michael Salerno <msalerno@nppg.com>

Sent: Thursday, April 11, 2019 9:33 AM

To: Joseph De Perio <joseph.deperio@sportblx.com>; George Hall <geh@clinton.com>

Subject: RE: SPORTBLX

GM George / Joe,

I would like to exercise my right to purchase my Pro Rata Share of the New Securities per paragraph 1.a of the side letter. Kindly, provide me with the cost of the additional investment, # of shares to be purchased, docs, etc...

Also, as we were communicating last week while I was traveling, we need to schedule first official or unofficial board meeting as I want an update as well as begin addressing things that need attention... how is sometime next week? If not just let me know some alternative dates and we will make something work...

- ConsenSys progress and timeline for launch
- Financial statement review and HR update
- Result of current fundraising efforts
- Pending Fund raising efforts and pipeline
- Rental agreement market rent and address issue of self-dealing
- Create an executive dashboard for ongoing distribution to board members and appropriate advisors
- Pipeline for potential users and what can be done to assist with process
- List of athletes, horses, etc... (assets) that sport-blx has any economic interest or options.
- Whatever else we need to add to agenda we can do...

Cordially,

Michael M. Salerno President

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From: Joseph De Perio < joseph.deperio@sportblx.com >

Sent: Thursday, April 04, 2019 1:29 PM

To: Michael Salerno < msalerno@nppg.com >; George Hall < geh@clinton.com >

Subject: RE: SPORTBLX

Mike:

I reference 1.A of our side letter dated 2/28/19 and my email from 4/1/19. Below is the Offering Notice provided to you earlier this week. As I stated below we have sent out purchase agreements for 2,244 shares at \$200.18. per share. I can

report today that the purchase agreements are executed. The purchase agreements are the same form we have used for every fundraising transaction.

Joe

From: Joseph De Perio < joseph.deperio@sportblx.com >

Sent: Monday, April 01, 2019 3:17 PM
To: Michael Salerno <msalerno@nppg.com>

Subject: SPORTBLX

Mike – Pursuant to your side letter, please be advised that by virtue of this email we are providing an Offering Notice, we have sent out purchase agreements for in total 2,244 shares at \$200.18 per share.

As a reminder, we have issued in total (prior to the 2,244) 127,145 shares including your two tranches of 5,263 and 2,497.

Best regards, Joe

Joseph A. De Perio Sport-BLX, Inc. 510 Madison Avenue, 9th Floor New York, NY 10022 jad@sportblx.com (212) 377-4252

From: Michael Salerno < msalerno@nppg.com > Sent: Thursday, April 04, 2019 12:46 PM

To: George Hall <geh@clinton.com>; Joseph De Perio <joseph.deperio@sportblx.com>

Subject: Re: SPORTBLX

Not that I see. As you have said in past, we are a small board and i believe that open lines of communication between us is always best practices and in the best interest of sport-blx.

Joe, I'm out of town so to complete the offering notice kindly send me the nature of the offering and specific terms as well as how much you want me to make the check out for. Upon receipt I will review and follow the process in the agreement as far as sending you a check. In the future we can get together to go over the nature and terms before I fund to make it easier.

When I get back we can all schedule a meeting to move things forward as a unified team. I am truly looking forward to the immense opportunities that await us!

Cordially,

Michael M. Salerno President

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On Apr 3, 2019, at 10:01 AM, George Hall <george.hall@clinton.com> wrote:

Not sure why you added me to this email. Is there a problem? I believe Joe is following the agreement and you have a decision to make. I don't really need to be on the email chain unless there is an issue that needs resolution. Thanks

From: Michael Salerno [mailto:msalerno@nppg.com]

Sent: Tuesday, April 02, 2019 1:28 PM

To: Joseph De Perio; George Hall; ms@chinvpartners.com

Subject: RE: SPORTBLX

This message was sent securely using Zivi

Thank you.

From: Joseph De Perio < joseph.deperio@sportblx.com>

Sent: Tuesday, April 02, 2019 1:12 PM

To: Michael Salerno <msalerno@nppg.com>; George Hall <geh@clinton.com>; ms@chinvpartners.com

Subject: RE: SPORTBLX

Three separate investors, one existing that came in at the \$9.5 mm valuation.

Joe

From: Michael Salerno <msalerno@nppg.com>

Sent: Tuesday, April 02, 2019 11:41 AM

To: Joseph De Perio <<u>joseph.deperio@sportblx.com</u>>; George Hall <<u>geh@clinton.com</u>>;

ms@chinvpartners.com **Subject:** RE: SPORTBLX

Joe, Thank you.

Is this a single investor? if not how many investors make up the total 2,244 shares?

Cordially,

Michael M. Salerno

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Best regards, Joe

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